

**NCUA Credit Union Administration
Office of Small Credit Union Initiative
Roundtable**

**Doubletree Omaha Downtown
Omaha, NE**

**October 4, 2008
Agenda**

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| 8:00 a.m. - 8:30 a.m. | Registration and Continental Breakfast |
| 8:30 a.m. – 8:45 a.m. | Opening Session |
| 8:45 a.m. – 9:00 a.m. | Future of NCUA 5300 Call Reports
<i>Learn how the requirements for reporting the NCUA the 5300 Call Report will change in 2009! The format is changing from a Software Application to an On-Line Application.</i> |
| 9:00 p.m. – 9:45 p.m. | Modifications to the CAMEL Rating System
<i>Learn about the modifications to the CAMEL Rating System which includes the elimination of the CAMEL Matrix System.</i> |
| 9:45 a.m. – 10:00 a.m. | Break |
| 10:00 a.m. – 12:15 p.m. | Evaluating Third Party Relationships – Due Diligence
<i>Discuss the benefits of partnership relationships and ways to safeguard your assets through the due diligence process.</i> |
| 12:15 p.m. – 1:00 p.m. | Lunch |
| 1:00 p.m. – 2:00 p.m. | Strategic Planning |